FORM D

DEC 2 1 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008

Estimated average burden hours

per response ...... 16.00

SEC USE ONLY							
Prefix	Serial						
DATE RECEIVED							

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Dover Street VII Cayman Fund L.P.	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ■ Rule 506 ☐ Section	on 4(6) □ ULOE
Type of Filing: ☐ New Filing ■ Amendment	
A. BASIC IDENTIFICATION D.	ATA 07087235 -
Enter the information requested about the issuer	
Name of Issuer (I check if this is an amendment and name has changed, and indicate change.)  Dover Street VII Cayman Fund L.P. (the "Fund")	
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Walkers SPV, P.O. Box 908 GT, George Town, Grand Cayman, Cayman Islands, British West Indies (Registered office)	Telephone Number (Including Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Office of managing member of general partner: c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111	Telephone Number (Including Area Code) (617) 348-3707 (Phone number of managing member of general partner)
Brief Description of Business Investment in Dover Street VII L.P.	JAN 0 9 2008
Type of Business Organization  Corporation  I imited partnership, already formed  business trust  I limited partnership, to be formed	THOMSON
Actual or Estimated Date of Incorporation or Organization:    Month   Year	Actual   Estimated ate: FN

# GENERAL INSTRUCTIONS

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22597951v2

#### Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ■ General and/or Managing Partner Director Beneficial Owner Executive Officer ☐ Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Dover VII Associates LLC (the "General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, Boston, MA 02111 Executive Officer Director ■ General and/or Managing Partner\* Beneficial Owner Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) HarbourVest Partners, LLC (the "Managing Member of the General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) One Financial Center, Boston, MA 02111 ☐ Promoter D Executive Officer ■ Director\*\* General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Kane, Edward W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 I General and/or Managing Partner ■ Director\*\* D Executive Officer Promoter 0 Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Zug, D. Brooks Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 D Executive Officer ■ Director\*\* General and/or Managing Partner Check Box(es) that Apply: □ Promoter Beneficial Owner Full Name (Last name first, if individual) Anson, George R. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner ■ Director\*\* Beneficial Owner D Executive Officer ☐ Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Begg, John M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Oceneral and/or Managing Partner Beneficial Owner Executive Officer ■ Director\*\* ☐ Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Bilden, Philip M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 \* of the General Partner. \*\* of the Managing Member of the General Partner.

A. BASIC IDENTIFICATION DATA

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2.

Enter the information requested for the following:

#### ä A. BASIC IDENTIFICATION DATA Enter the information requested for the following: 2. Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Managing Partner □ Beneficial Owner D Executive Officer ■ Director\*\* Check Box(es) that Apply: 0 Promoter Full Name (Last name first, if individual) Delbridge, Kevin S. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 D Executive Officer ■ Director\*\* General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Johnston, William A. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 D General and/or Managing Partner Beneficial Owner Executive Officer ■ Director\*\* D Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Maynard, Frederick C. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner ☐ Executive Officer ■ Director\*\* Promoter Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Nemirovsky, Ofer Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 D General and/or Managing Partner Beneficial Owner Executive Officer ■ Director\*\* Check Box(es) that Apply: D Promoter Full Name (Last name first, if individual) Vorlicek, Martha D. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* ☐ General and/or Managing Partner Executive Officer D Promoter Beneficial Owner Check Box(es) that Apply:

Full Name (Last name first, if individual) Mirani, Hemal

Full Name (Last name first, if individual)

Wadsworth, Robert M.

Check Box(es) that Apply:

Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111

Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111

☐ Promoter

Beneficial Owner

\*\* of the Managing Member of the General Partner.

D Executive Officer

■ Director\*\*

☐ General and/or Managing Partner

4

# A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

	S		<u></u>		
Check Box(es) that Apply:	D Promoter	Beneficial Owner	D Executive Officer	■ Director**	General and/or Managing Partner
Full Name (Last name first, if Bacon, Kathleen M.	individual)				
Business or Residence Addres c/o HarbourVest Partners, LLC	s (Number and Stre C, One Financial Ce	eet, City, State, Zip Code) enter, 44th Floor, Boston, M	A 02111		
Check Box(es) that Apply:	Promoter	Beneficial Owner	D Executive Officer	■ Director**	General and/or Managing Partner
Full Name (Last name first, if Morris, John G.	individual)				
Business or Residence Addres c/o HarbourVest Partners, LLC					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner
Full Name (Last name first, if Stento, Gregory V.					
Business or Residence Addres c/o HarbourVest Partners, LLC			A 02111		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	■ Director**	B General and/or Managing Partner
Full Name (Last name first, if Wilson, Peter G.	individual)				
Business or Residence Addres c/o HarbourVest Partners, LLC	s (Number and Street, One Financial Ce	ect, City, State, Zip Code) inter, 44th Floor, Boston, M	A 02111		
Check Box(es) that Apply:	D Promoter	☐ Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner
Full Name (Last name first, if Taylor, Michael W.	individual)		<del></del>		
Business or Residence Addres	s (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	U Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	<del></del>			
Business or Residence Addres	s (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	D Promoter	Beneficial Owner	B Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)	<del></del>			
Business or Residence Addres	s (Number and Stre	eet, City, State, Zip Code)		·	
** of the Managing Member	of the General Part	ner.			

						B. INFO	RMATIO	N ABOUT	OFFERIN	iG					
														Yes	No
1.	Has the is	ssuer sold,	or does the	issuer inte									••••••	0	-
						wer also in									
2.	What is t	he minimu	m investme	ent that will	be accepte	d from any	individual?	·		*.************	***************************************	,		\$ 10,000	,000
• Le	sser amou	ints may be	e permitted	at the discr	etion of the	General Pa	rtner .								
														Yes	-
3.															
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Busin	ness or Re	esidence A	ddress (Nu	mber and Si	treet, City,	State, Zip C	ode)								
745 5	Seventh A	venue, Ne	w York, N'	Y 10019											
Name	e of Asso	ciated Brol	ker or Deal	er	-										_
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt ..... \$0\_ Equity ..... □ Common ☐ Preferred Convertible Securities (including warrants)..... \$0 \$2,000,000,000\* \$283,180,000\*\* Partnership Interests..... \$0 )...... Other (Specify \$283,180,000\*\* \$2,000,000,000 Total ..... Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors \$283,180,000\*\*\_ 31\*\* Accredited Investors Non-accredited Investors ..... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Sold Security Type of offering..... Rule 505..... Regulation A.... Rule 504..... Total ..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs.... Legal Fees..... Accounting Fees ..... Engineering Fees.... Sales Commissions (specify finders' fees separately) Other Expenses (identify) **\$2,000,000\*\*\*** Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already sold.

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<sup>\*</sup> Aggregate offering amount of investments in Dover Street VII L.P., which may be made directly in such fund or indirectly through investments in the Fund. / \*\*
Includes only capital commitments to the Fund, and not capital commitments directly to Dover Street VII L.P. / \*\*\* Together with Dover Street VII L.P. The
organizational expenses borne by the Fund and Dover Street VII L.P. will be limited to the lesser of 0.5% of capital commitments and \$2,000,000. Placement fees will
be offset 100% against the management fee.

	C. OFFERING PRICE, NUMBER OF	INVESTORS, EXPENSES AND USE	OF PROCEED	<u>S</u>			
b.	Enter the difference between the aggregate offering price given in response to Part C - Question 4.a. This difference is the "adjusted gross	esponse to Part C - Question 1 and to proceeds to the issuer."	al expenses furr	st,998,000,000*			
5.	ndicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the mount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.						
			Payments Officers, Directors, Affiliates	& Payments To			
	Salaries and fees		D\$	\$			
	Purchase of real estate		<b></b>	<b></b>			
	Purchase, rental or leasing and installation of machinery and equipr	ment	<b></b>				
	Construction or leasing of plant buildings and facilities		<b>-\$</b>				
	Acquisition of other businesses (including the value of securities in used in exchange for the assets or securities of another issuer pursu	volved in this offering that may be ant to a merger)	□\$				
	Repayment of indebtedness		□\$	\$			
	Working capital		<b>0\$</b>				
	Other (specify):Investment and related costs.		□\$	<b>= \$1,998,000,000</b>			
			<b>D\$</b>				
	Column Totals		o <b>\$</b> _	<b>= \$1,998,000,000</b>			
	Total Payments Listed (columns totals added)			<b>\$1,998,000,000</b>			
	•						
	D. FE	DERAL SIGNATURE		L. C. Verrine eigneture constitutes			
an	e issuer has duly caused this notice to be signed by the undersigned duly undertaking by the issuer to furnish to the U.S. Securities and Exchange n-accredited investor pursuant to paragraph (b)(2) of Rule 502.	authorized person. If this notice is filed commission, upon written request of its	staff, the information	ation furnished by the issuer to any			
lssi	uer (Print or Type)	Signature 4	Dat				
Do	ver Street VII Cayman Fund L.P.	Y Karthar Voilic	_	December 19, 2007			
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)					
Ma	artha D. Vorlicek	Managing Director of HarbourVest Part Associates LLC, the general partne	ners, LLC, the m of Dover Street	nanaging member of Dover VII VII Cayman Fund L.P.			

# **END**

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<sup>\*</sup> Dollar amount represents the combined dollar amounts of the Fund and Dover Street VII L.P.